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ngbo Sh d prices the Offering of Global Depositor R s GDRs
resen s at USD per GDR the Offering

anshan Co Ltd the Compan or Ningbo Shan nsolidated
p a global leading advanced material manufacturer ith A Shares listed on
E change toda announces the successful pricing of its Offering of GDRs

- The offer price as set at USD per GDR
- The under riter s ndicate successfull placed GDRs
- The Compan has raised proceeds from the GDRs of appro imatel USD million
- The Compan ill use the net proceeds from the GDRs to i strengthen the research and development manufacturing and sales of the Compan s lithium ion batter material and polariser businesses and ii repa indebtedness supplement orking capital and for general corporate purposes
- The first da of trading on SIX S iss E change is e pected to be on or around Jul under the ticker s mbol SSNE

ZHENG Yonggang Chairman of the Compan commented

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Offering Si e

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Additional offering details

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Compan Profile

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Ke financial figures

RMB in thousands			

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The Compan is a global leading advanced material manufacturer hich is dedicated to the design development manufacturing and sales of lithium ion batter materials and polarisers For more information visit http ssgf net

th Floor Shanshan Pla a No Rili Middle Road Yin hou District Ningbo Zhejiang PRC

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