600884 2018-072

2018 12 5 “

” “ ”

2018 2687 “ ”

2018 12 4

“ ” 30% 9.36

17.1

1

1

1

5,000

2 2,000 2018 11 30

15:30

2

2003

P0009 0630

AA 2016-2017 AAA

2017 AAAA

3

2018 11 23 1992

7

2018 12 3 10

4

2018 11 29 2018 11 30

2,000 2018 12 3

2 9.36

2

2018 9 5.0 6.0

1

				2018 12	**2019**	**2020**	
1	2 2000	5.01	3.63	0.20	1.18	-	
2	10	12.60	3.61	0.69	8.30	-	
3	1	5.81	1.88	0.53	1.77	1.63	
4	5000 03	3.18	-	-	2.55	0.63	
5	5000 05	3.06	-	-	2.45	0.61	
		29.66	**9.12**	**1.42**	**16.25**	**2.87**	-

2

2018 11 34.38

2014 2018 11

22.77

9.36

2018 11 14.63

9.36 5.27

1

1

2018 6

	81,518.83	12.97%
	143,424.83	22.82%

	92,697.34	14.75%
	241,052.80	38.35%
	558,693.80	**88.89%**

2

2018 6

	35,717.87	13.42%
	103,086.80	38.72%
	40,036.04	15.04%
	60,000.00	22.54%

3

2017 2018 1-6

	2017	**2018 1-6**
	1,954.17	1,819.21
	25,061.94	9,087.21
	857.99	15,336.64
	13,847.85	7,986.22

	10,579.56	3,830.48

22 ——

2018 6

2018 1-6

2017

2017

2

1 2018 6 14

146 28.39

12

/

/ +	160	456,134	31.19%	**39.82%**
/	164	387,068	26.47%	**24.10%**
	203			

2018 6 30 20.24

17.75

PE/VC

48.75%

4

1

2

“ ” “ ”

“ ” 1 2

3

4

5

“ ”

1

1

2018 13.70%

2018 6

1.96 1.86%

2000

2

IRR

15%-20%

3

2

2018 11

30

1

2

3

4

2018 12 10